

How to create your own portfolio

Your investor style : _____

Find the sample portfolio that matches your investor style.

Bearing in mind any other significant assets you have for retirement savings, you can use the sample portfolios as a guideline to help you choose your own weighting of individual funds. To ensure you create a well-diversified portfolio, you should allocate at least 5% to each of the applicable funds.

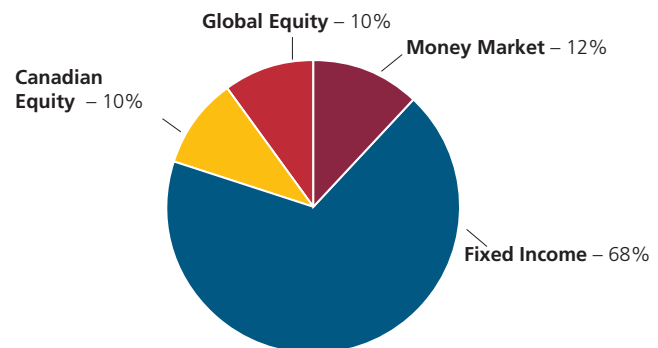
Each asset class in the sample portfolio is represented by a different colour, and each fund's description is printed in the colour that represents its asset class. For example, blue for fixed income.

You can find descriptions of all available funds at the back of this Guide.

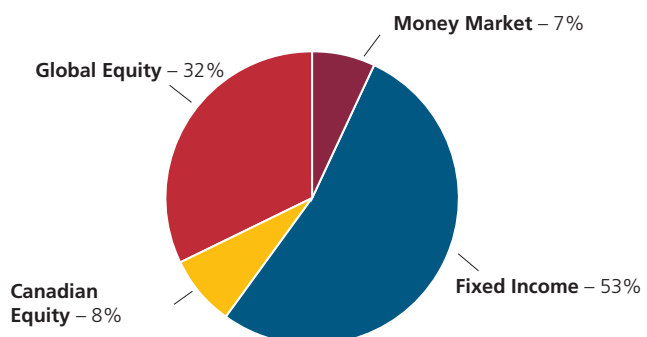
If your investor style is...

A sample asset mix for you is...

Conservative



Moderate



Step two – Choose

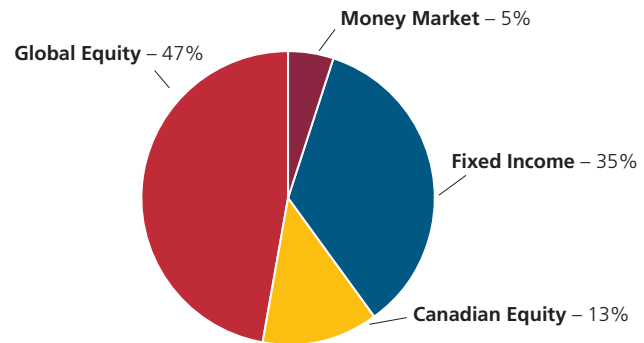


Managed By Me

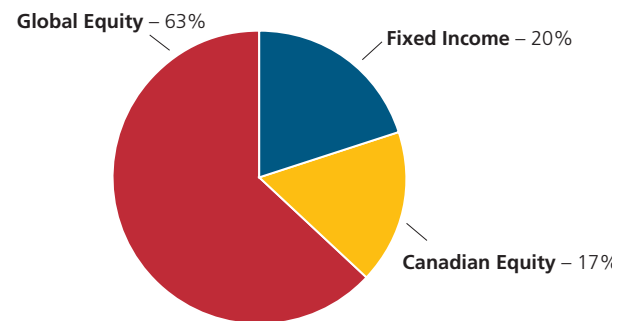
If your investor style is...

A sample asset mix for you is...

Balanced



Growth



Aggressive

